

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

In re TRIBUNE COMPANY, <i>et al.</i> ,  Debtors.	Chapter 11 Bankr. Case No. 08-13141 (KJC) Jointly Administered
WILMINGTON TRUST COMPANY,  Appellant,  -against- TRIBUNE COMPANY, <i>et al.</i> ,  Appellees.	Civil Action No. 12-128 (GMS)
WILMINGTON TRUST COMPANY,  Appellant,  -against- TRIBUNE COMPANY, ET AL.,  Appellees.	Misc. Action No. 12-108 (GMS)
WILMINGTON TRUST COMPANY,  Appellant,  -against- TRIBUNE COMPANY, ET AL.,  Appellees.	Civil Action No. 12-1106 (GMS)

**CORPORATE DISCLOSURE STATEMENT OF: (1) APPELLEE LAW  
DEBENTURE TRUST COMPANY OF NEW YORK AND  
(2) APPELLEE DEUTSCHE BANK TRUST COMPANY AMERICAS**

1. Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Law Debenture Trust Company of New York ("**Law Debenture**"), by and through its undersigned counsel, make the following disclosure:

- (a) Law Debenture is a limited purpose trust company governed by the laws of the State of New York, with a principal place of business at 400 Madison Avenue, Suite 4D, New York, NY 10017.

- (b) Law Debenture is a wholly-owned subsidiary of The Law Debenture Corporation plc; and
- (c) The Law Debenture Corporation plc has no parent corporation, and no corporation owns 10% or more of Law Debenture plc's equity interests.

2. Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Deutsche Bank Trust Company Americas ("**DBTCA**"), by and through its undersigned counsel, make the following disclosure:

- (a) DBTCA is a banking institution governed by the laws of the State of New York, with a principal place of business at 60 Wall Street, New York, NY.
- (b) DBTCA is a wholly-owned subsidiary of Deutsche Bank Trust Corporation;
- (c) Deutsche Bank Trust Corporation is a wholly-owned subsidiary of Taunus Corporation;
- (d) Taunus Corporation is a wholly-owned subsidiary of Deutsche Bank AG; and
- (e) No corporation directly or indirectly owns 10% or more of any class of Deutsche Bank AG's equity interests.

Dated: October 3, 2012

Respectfully submitted,

KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP

David S. Rosner  
Sheron Korpus  
Christine A. Montenegro  
Matthew B. Stein  
1633 Broadway  
New York, New York 10019  
212-506-1700

BIFFERATO GENTILOTTI LLC

/s/ Garvan F. McDaniel  
Garvan F. McDaniel (I.D. No. 4167)  
Mary E. Augustine  
800 N. King Street, Plaza Level  
Wilmington, Delaware 19801  
302-429-1900

*Counsel for Appellee Law Debenture Trust Company of New York, solely in its capacity as  
successor Indenture Trustee for certain series of Senior Notes*

McCARTER & ENGLISH, LLP

David J. Adler  
245 Park Avenue  
New York, New York 10167  
212-609-6800

McCARTER & ENGLISH, LLP

/s/ Katharine L. Mayer  
Katharine L. Mayer (I.D. No. 3758)  
Renaissance Centre  
405 N. King Street  
Wilmington, Delaware 19801  
302-984-6300

*Counsel for Appellee Deutsche Bank Trust Company Americas, solely in its capacity as  
successor Indenture Trustee for certain series of Senior Notes*